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## Request For Funding

Millennium Synergies Corp is a newly established firm with the potential to shake up the management consulting industry with a revolutionary AI driven advisory platform trained with leading operational insights, business intelligence, and strategic decision-making capability enabling clients to embark on a transformative journey of excellence in customer service. With our highly experienced leadership team our platform is your new strategic partner in driving innovation, efficiency, and profitability across business intelligence, digitization, IT infrastructure planning, process improvement, human capital, operations management, strategic finance, and tax advisory segments. As a dynamic management consulting firm, we are poised to elevate shareholder value and client profitability to new heights through our tailored solutions, industry expertise, market segmentation, and aggressive M&A growth strategy.

## SERVICE SEGMENTS

[FINANCE PLANNING](#) | [STRATEGIC FINANCE](#) | [PRIVATE EQUITY](#) | [FP&A](#) | [LEGAL SERVICES](#) | [RISK MANAGEMENT](#)  
[CONSULTING](#) | [ANALYTICS](#) | [PROJECT MANAGEMENT](#) | [HCM](#) | [CHANGE MANAGEMENT](#)

## Why Millennium Synergies Corp?

**Holistic Expertise:** Our seasoned team of analysts and consultants brings a comprehensive skill set encompassing best practices, research theory, strategic planning, and solution implementation. We understand the intricate interplay between critical business functions and crafting solutions that harmonize them for unparalleled success. **Innovative IT Solutions:** Stay ahead in the digital landscape with our cutting-edge IT digitization services from system optimization to cybersecurity, we leverage the latest technologies to enhance organizational capabilities, fostering a resilient and future-ready infrastructure. We specialize in process improvement initiatives that streamline operations and enhance overall efficiency. Our methodologies are designed to eliminate bottlenecks, reduce costs, and propel organizations toward optimal performance. **Operational Excellence:** We help uncover full business potential with efficient operations planning with our dedicated focus on continual process improvement, identifying opportunities for enhancement, implementing best practices, and driving innovation ensuring sustained success. **Financial Acumen:** Navigate the complexities of finance with confidence. Millennium Synergies offers tailored solutions and financial services, from budgeting and forecasting to risk management and tax planning, empowering your organization with strategic financial insights that drive sound decision-making.

## Key Highlights

**Executive summary:** Millennium Capital Synergies is new a Delaware based corporation operating as a private equity and consulting firm focused on serving the comprehensive needs of leading and growing enterprises with full range of financial, consulting, and operations management services. we collaborate with industry clients, leading research entities, and partners on today's most pressing, multi-dimensional challenges while uncovering new opportunities for tomorrow by translating deep industry experience into actionable insights and delivering results through innovative capabilities.

**Business plan:** The mission statement, services, target market, and market competition are all described in the business plan. The Company provides consulting services across a variety of industries including financial services, manufacturing, telecommunications, transportation & logistics, audit & assurance, and health care with half of our expected revenue derived from financial services and human capital management and information technology sectors. Our services are divided into eleven segments that include Consulting, Finance, Risk Advisory, Audit and Compliance, Taxation, Due Diligence, Analytics & Business Intelligence, and Change Management. Many businesses, from small startups to large companies outsource processes, as new and innovative services are increasingly available in today's ever-changing, highly competitive business climate. We offer full BPO services in two primary areas, back-office, and front-office operations, as well as project management services.

**Market Analysis:** The consulting industry is a long-standing, dynamic and rapidly evolving sector with firms providing expert advice and guidance to businesses across a range of industries. In recent years, the industry has seen significant growth, which is expected to continue throughout 2028. Management consulting is becoming more automated through complex analytics & business intelligence systems, therefore consulting firms must increase productivity through automation and digitization to remain competitive and profitable. The global consulting industry's compound annual growth rate (CAGR) is expected to be three and one third percent (3.3%) and reach revenues of \$1202 billion by 2025.

**Valuation of worldwide consulting sector.** There are over 100 major consulting firms in the United States. The management consulting market size in the United States is valued at approximately \$329 billion U.S. dollars in 2022. [Statista 2023](#). Global consulting market analysis is taken from top country data and analysis for United States, Canada, Mexico, Germany, France, United Kingdom, Russia, Italy, China, Japan, Korea, India, Southeast Asia, Australia, Brazil, and Saudi Arabia. It also considers key regional Consulting Services Markets such as North America, Europe, Asia-Pacific, South America and Middle East and Africa. The 2016 worldwide consulting sector was valued at \$250 billion USD, with projections indicating a 3.3% CAGR. See [Yahoo Finance](#) (2023). Today, the annual revenue growth of consultancies is seven and ½ percent (7.5 %), whereas the annual per consultant revenue is \$215K. All indications are that this trend will continue. See [Statista](#) (2023). Key drivers of the global consulting industry include Digital Transformation of businesses which significantly drives the consulting market, accounting for around \$44 billion of the total spending in 2019. See <https://blog.gitnux.com/management-consulting-industry-statistics/>

**Financial Metrics:** Funds usage, projected cash flows, costs, financial statements, key financial metrics, and debt service coverage (DSCR) ratios are considered. Estimates indicate that MCS can achieve a one tenth of one percent (0.001) % market share of the United States consulting industry for projected revenues of \$329M within 5 years. The U.S. has the largest financial and consulting services market in the world with most prestigious firms worldwide. Leading firms are McKinsey & Company, Deloitte, Price Waterhouse Coopers (PwC), Ernst & Young (EY), and KPMG with Deloitte ranking the highest in revenue. Leading firms have several service lines specializing in auditing, tax, consulting, enterprise risk, technology and financial advisory. In 2022, revenue of the big four consulting firms totaled more than \$59 billion USD with one third (1/3<sup>rd</sup>) derived from consulting fees.

Our proforma P&L projections are based on achieving and maintaining a tenth of a percent (0.001%) share of the \$329 Billion U.S. management consulting industry with private equity and financial services business being a significant portion of expected revenue. Current trends in Private Equity (PE) indicate that the Company has potential revenue of \$2.2 million in the first year. We expect a conservative annual revenue growth of twenty percent (20%) over the next 3 years, with aggressive marketing and public relations campaigns. The Company expects excellent growth due to its aggressive growth campaign that includes marketing and PR initiatives, M&A strategy, segmentation plan, and investment strategy. During our series A funding campaign, proforma estimates are as follows:

Figure 1 Personnel Cost by Department

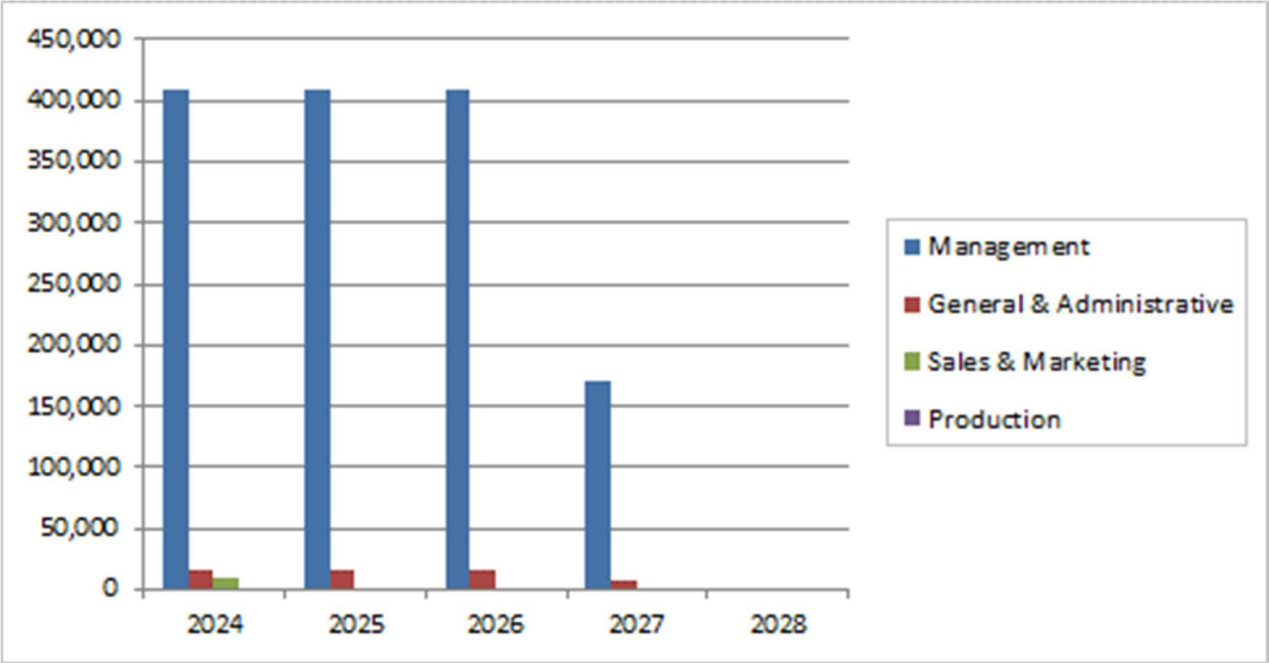


Figure 2 Sales Per Service Line

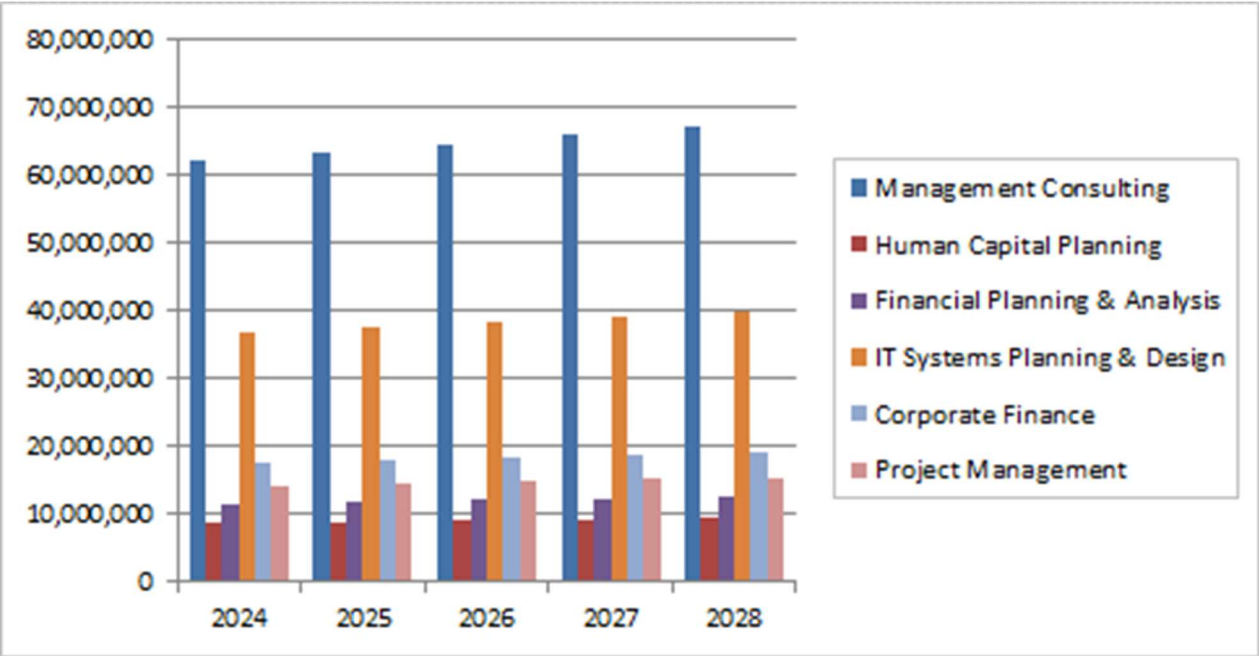


Figure 3 Changes in Net Income

	2024	Change	2025	Change	2026	Change	2027	Change	2028
Total sales	135,976,752	2.0%	138,709,885	2.0%	141,497,953	2.0%	144,342,062	2.0%	147,243,338
Gross profit	74,870,311	1.8%	76,222,608	1.8%	77,597,477	1.8%	78,996,427	1.8%	80,419,860
Gross profit margin %	55.1%		55.0%		54.8%		54.7%		54.6%
Operating expenses	11,767,093	-1.4%	11,605,385	-18.4%	9,474,127	-0.8%	9,395,817	0.0%	9,399,011
% of total sales	8.7%		8.4%		6.7%		6.5%		6.4%
Net business result	41,080,196	2.4%	42,065,813	5.4%	44,348,301	2.2%	45,309,997	2.0%	46,234,572
% of total sales	30.2%		30.3%		31.3%		31.4%		31.4%

Figure 4 Gross Profit vs Operating Expense

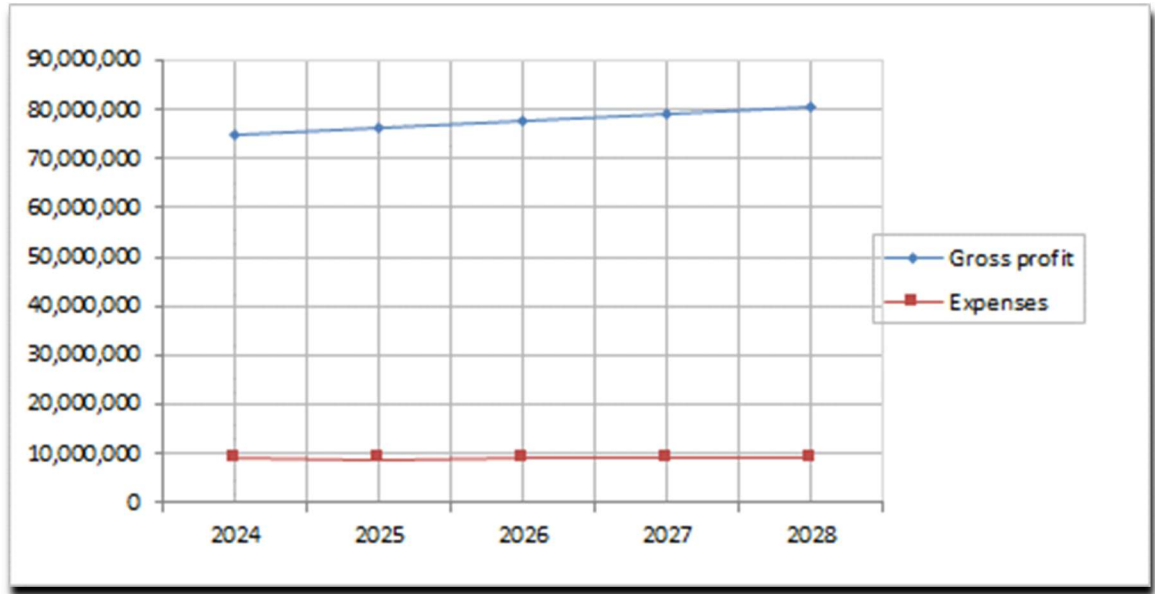


Figure 5 - Five Year Proforma P&L

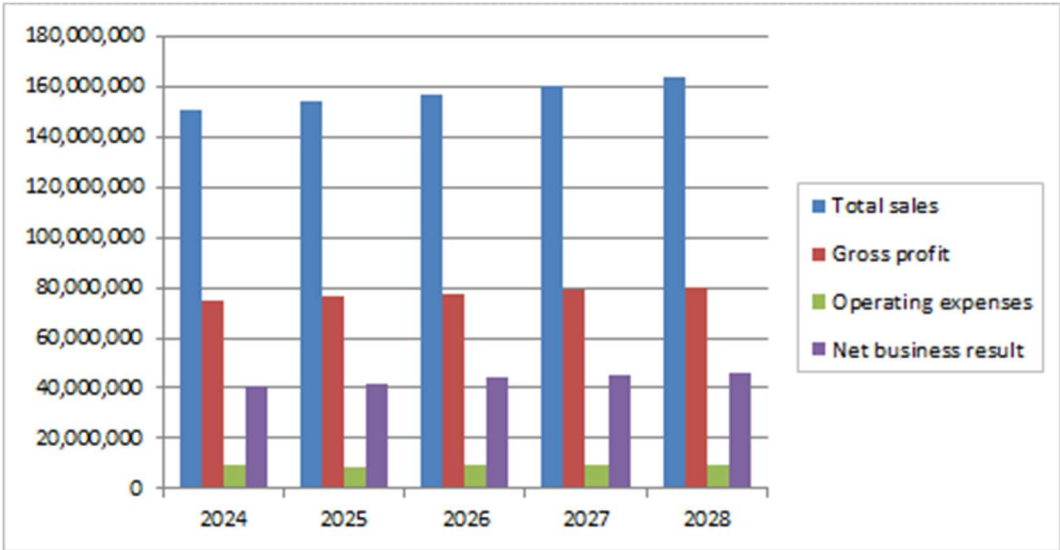
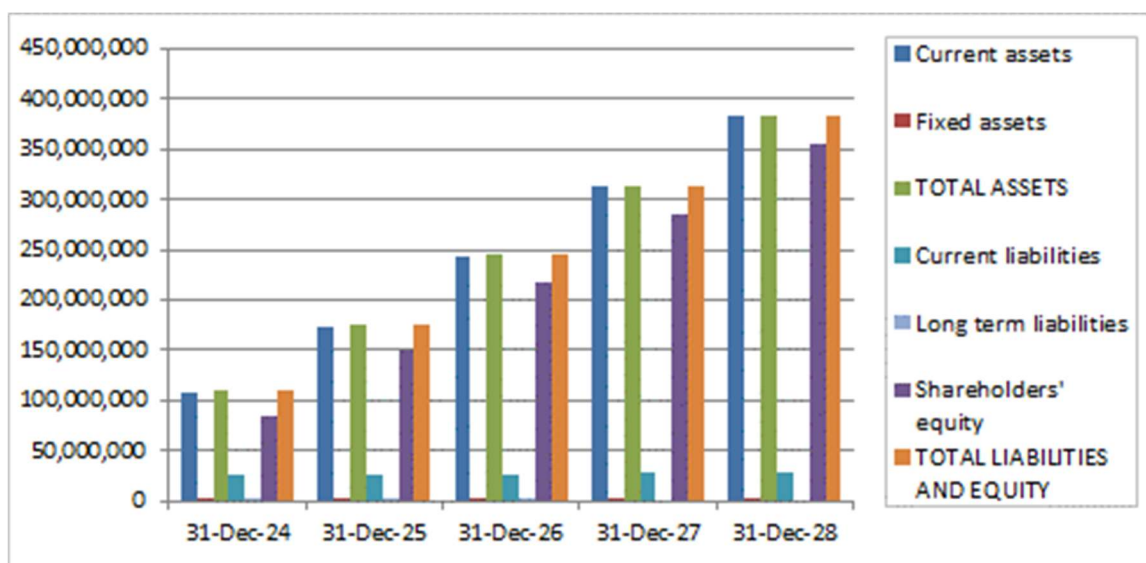


Figure 6 - Proforma Balance Sheet



**Funds Usage.** The Company is seeking \$250,000 seed funding for SG&A, and \$2.5 million series A funding to launch an aggressive growth campaign with M&A activities, the acquisition minority interests in 10 portfolio companies and obtaining a public listing on the OTC pink open markets to achieve critical mass. When the company secures Series A funding capital it will invest in a commercial real estate portfolio for portfolio appreciation and income to sustain continuing operations.

### Funding Objectives:

#### A. Achieve Critical Mass

Critical mass is the point at which a growing company becomes self-sustaining and no longer needs outside investors to remain economically viable. A company usually achieves critical mass when it has paid back initial investors and at the same time can continue running the business profitably without any additional investment required.

- B. Institute an M&A campaign through SPACs and other vehicles charting the way for expansive growth with acquisition of a controlling or minority interest in 10 rapidly growing portfolio companies, fueling growth for the Company.
- C. Establish an Investment Fund for acquisition of a portfolio of REIT holdings, Commercial Properties, Issues from Fortune 200 Companies, Small Caps, New Companies, Emerging Technologies, IPO's, commodities and Government Securities. See MSC Investment Policy Statement (IPS).

### The following proforma ratios apply:

- Gross Margin 67.50% | Net Profit Margin 33.50% | Pre-tax Return on Assets 65.23%
- Return on Equity 36.82%. | Sales Growth 10.50% | Dividend Payout Ratio 5%
- Net Worth 90% | Sustainable Growth Rate 8.7%

#### D. Milestones

1. Attain Gross margin of 40%. YOY
2. Attain Net Margin of 30% YOY
3. Increase revenue by 20% annually through the third year.
4. Invest in undervalued entities and distressed debt situations.
5. Fulfill Listing Requirements on [OTC](#) PINK markets for public listing.

Beginning common stock	
No. of shares issued	15,151,515
Issue price / Par value	1.00
<b>Common stock value</b>	15,151,515

Preferred Stock Issued	Yes
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<b>Beginning preferred stock</b>	
No. of shares issued	500,000
Issue price	2.00
<b>Preferred stock value</b>	1,000,000

For More Information contact:

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